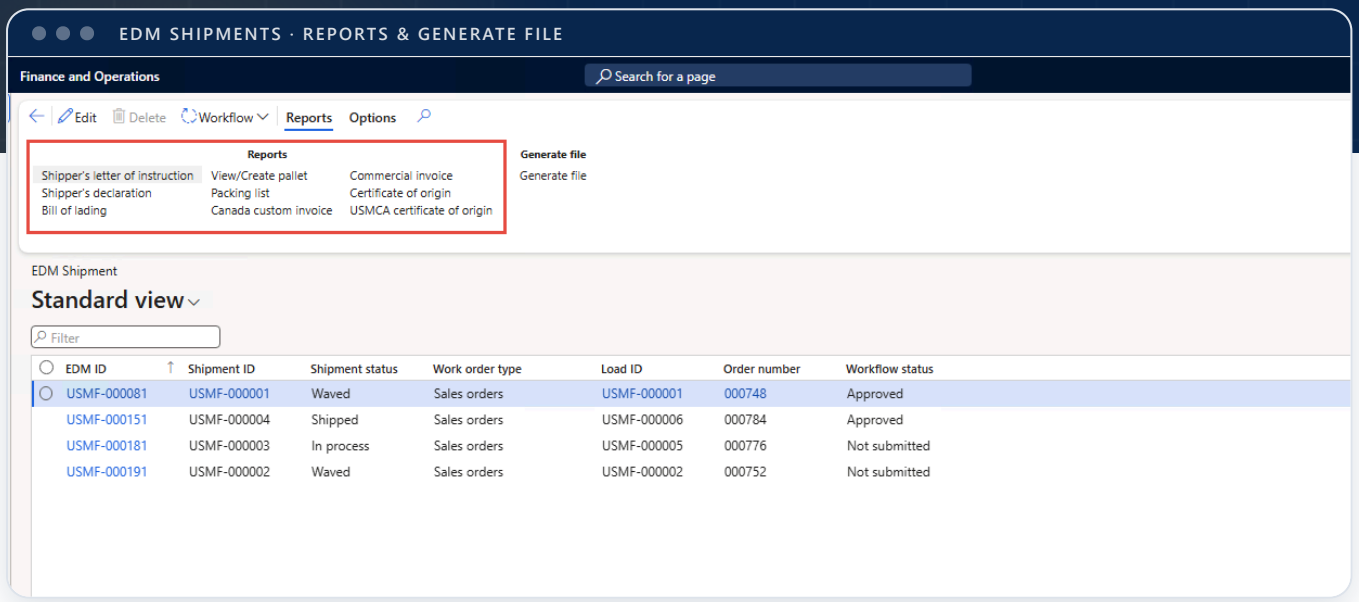
EDG EXPORT DOCUMENT MANAGEMENT (EDM)

Export documents and CBP filing, right inside Dynamics 365.

One export record per shipment – built from your existing Dynamics 365 data, documented in a click and filed electronically with CBP's Automated Export System.



WHY TEAMS CHOOSE EDM

Less re-keying. Fewer filing errors. Full control.

Auto-populated records

Shipment, party, transport and line data is pulled from shipments, loads, sales orders, customers and items.

Eight export documents

Commercial invoice, packing list, bill of lading, certificates of origin (incl. USMCA) and more.

Direct AES filing

Transmit EEI to CBP through a secure, certificate-authenticated IBM MQ connection.

Regulated goods ready

Licensed and exempt exports, ECCN, ITAR/USML, DDTC and hazardous-material details.

8
export documents generated

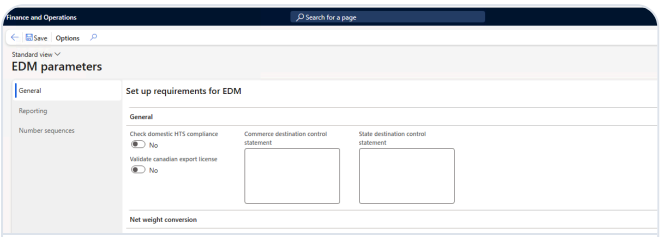
26
CBP AES long-test scenarios covered

15
setup & reference data forms

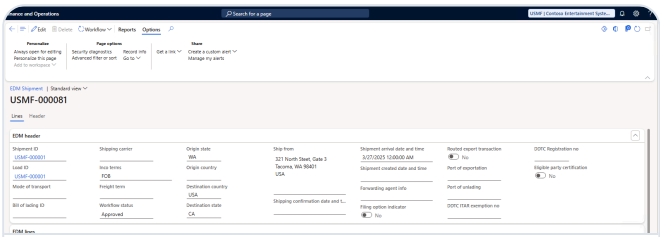
4
transport modes: ocean, air, truck, rail

FOUR STEPS, ONE CONNECTED PROCESS

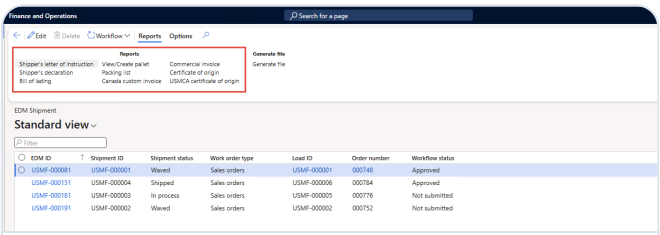
From warehouse shipment to accepted AES filing.



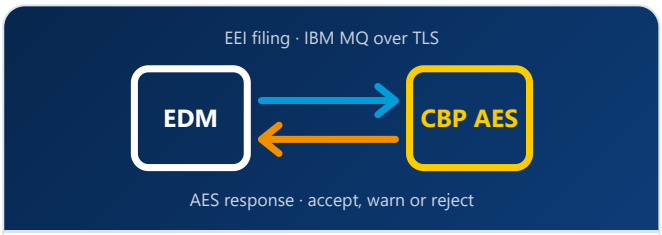
1 Configure once
Set AES identifiers, workflows and regulatory code tables inside Dynamics 365.



2 Create & review
The EDM Creation Job builds each export record; review header, parties and commodity lines.



3 Approve & document
Route through workflow approval, then print export documents and generate the AES file.



4 File & respond
Send EEI to CBP over secure MQ, read the AES response and correct or resubmit when needed.

Documents generated

- Commercial invoice
- Packing list
- Bill of lading
- Certificate of origin
- USMCA cert. of origin
- Shipper's letter of instruction
- Shipper's declaration
- Canada customs invoice

CBP LONG TEST

26 scenarios

Validated against every CBP AES long-test scenario – standard filings, cancellations and corrections, BIS/ECCN licensed goods, mixed USML shipments, the US–UK Defense Trade Cooperation Treaty, post-departure filing, household and exhibition goods, and used vehicles.

GET STARTED

See EDM in your Dynamics 365 environment.

Ask us for a walkthrough and CBP certification readiness review. Available on Microsoft Marketplace.

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