Expert Dynamics Group

EDG Export Document Management (EDM)

Category: Microsoft Dynamics 365, Compliance & Legal, Trade & Logistics, Utilities + tools

Compatibility: Microsoft Dynamics 365 Finance and Supply Chain Management

Supported Languages: English

Description:

Automate export documentation and CBP Automated Export System (AES) filing directly from your Microsoft Dynamics 365 environment with the EDG Export Document Management (EDM) tool.

EDM is a Dynamics 365 Finance and Operations add-on that generates export documents and Electronic Export Information (EEI) filings using shipment, order, customer, vendor, and item data already in your environment, removing the need for manual re-entry into separate export compliance systems.

The tool automatically produces commercial invoices, certificates of origin, USMCA certificates of origin, shipper's letters of instruction, shipper's declarations, bills of lading, packing lists, and Canada customs invoices, and transmits AES filings to CBP through a secure MQ Client connection.

EDM supports both routine commercial exports and complex, regulated shipments, including licensed and license-exempt goods, ITAR/DDTC USML items, and BIS export-controlled commodities, with filings validated against CBP's Automated Export System Trade Interface Requirements (AESTIR).

Save time and reduce compliance risk across export documentation, filing, and correction workflows, all managed from within Dynamics 365.

Key Features:

- Automated generation of export documents (commercial invoice, certificate of origin, USMCA certificate of origin, shipper's letter of instruction, shipper's declaration, bill of lading, packing list, Canada customs invoice).
- Direct electronic filing of Electronic Export Information (EEI) to CBP's Automated Export System (AES) via a secure MQ Client connection.
- Support for licensed and license-exempt exports, ITAR/DDTC USML items, and BIS export-controlled commodities (ECCN).
- Shipment correction, cancellation, and resubmission workflows without re-keying data.
- Configurable reference data for HTS codes, ISO country codes, export port codes, license and exemption codes, and DDTC codes.
- Configurable approval workflows before documents are generated and filed.
- Automated batch creation of EDM records from warehouse shipments via a periodic job.

Contact Information:

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Thank you for considering our application. We are excited about the opportunity to bring our innovative solution to the Microsoft App Store and look forward to providing a valuable experience for users.